



金融業雲端API管理轉型實戰經驗

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Agenda

01 API Application Strategies

API Management Platform Selection and Implementation Strategies

02 API Management System

API Security Challenges and Protection Strategies

03 APIM Architecture Evolution

APIM Architecture Creation and Changes

04 APIM Problem-Solving

APIM Problem-solving

05 APIM Future Enhancement

APIM Future Enhancement



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API Application Strategies

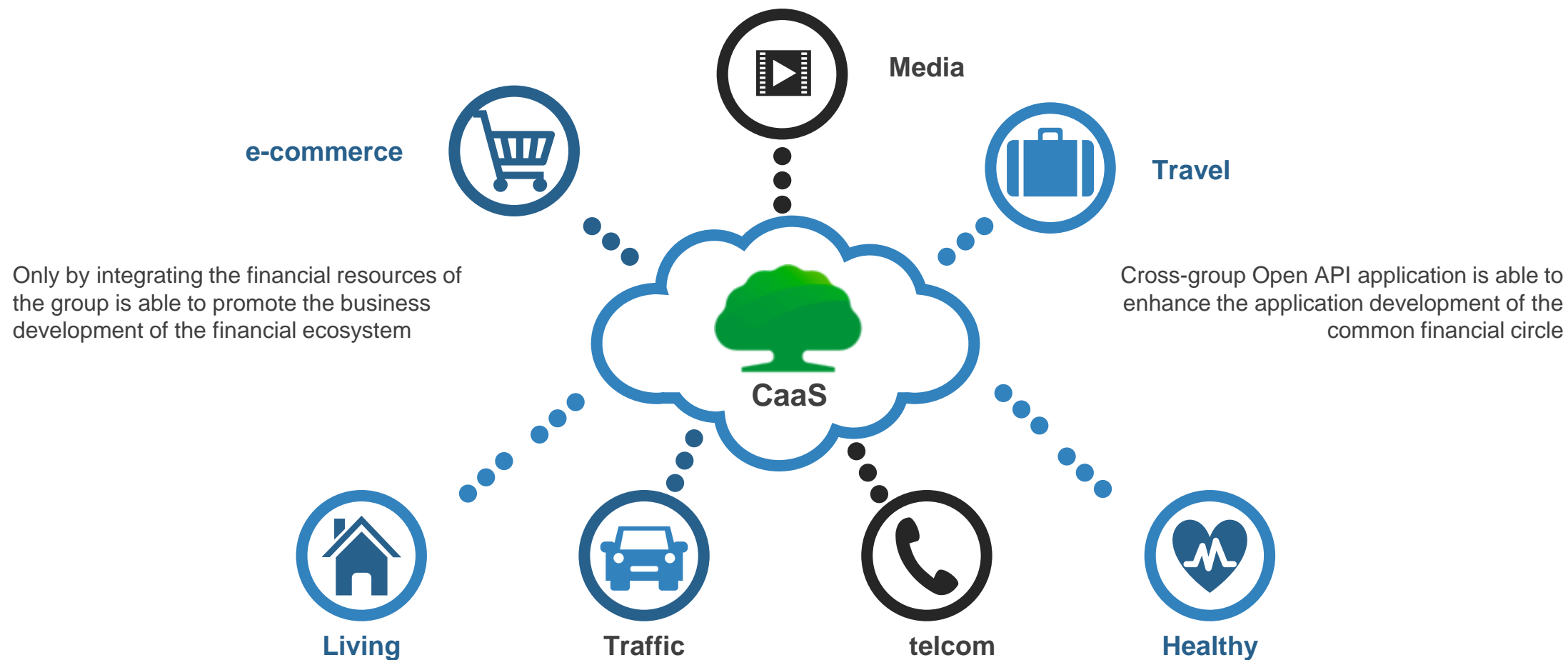
CaaS - your best ecosystem partner



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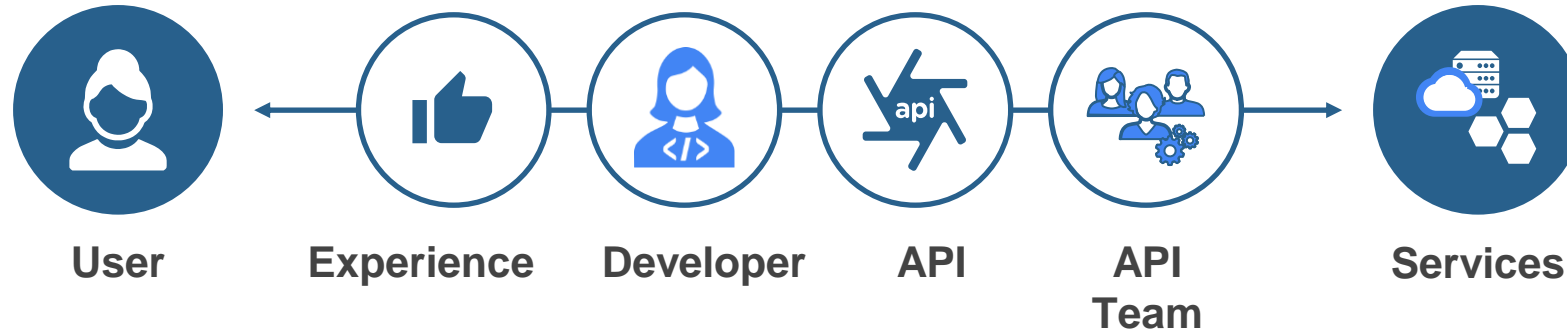
Integrated Platform as a Service



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Security and Governance



Threat Protection

Behavior Based
Signature Based
Payload Complexity
Spikes OWASP (SQL injection, input validation, etc.)

Access Controls

OAuth2 API Keys
Products Scopes
Quota/Spike Arrest
Logging

Self Service & SSO

IAM Integration Prov. & DeComm
OpenId
Connect JWT SAML

Security Governance

Global Policies RBAC management
Data Masking Compliance: ISO, PCI-DSS, HIPAA, SOC1&2

Data Security

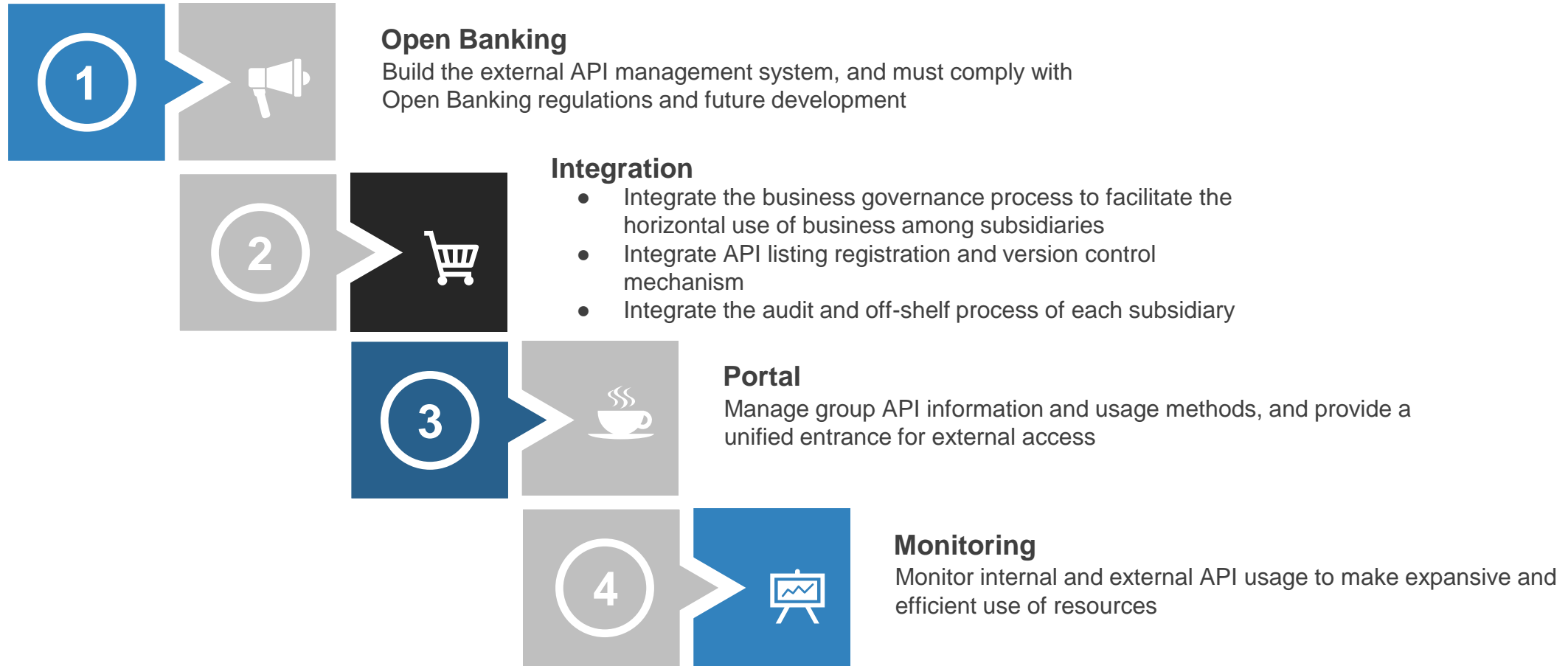
TLS Two-way TLS IP Access Control
Encrypted Data Store and Cache



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Cathay Finance Group APIM Structure



Right Solution Fits Our Needs For “Open Banking”

In compliance with regulatory requirements, seek the best scalable, safe and reliable API service platform

To accommodate hybrid and multi-cloud deployments, API management platforms must support a **biplane architecture** with distinct control plane and data plane elements.



Hybrid

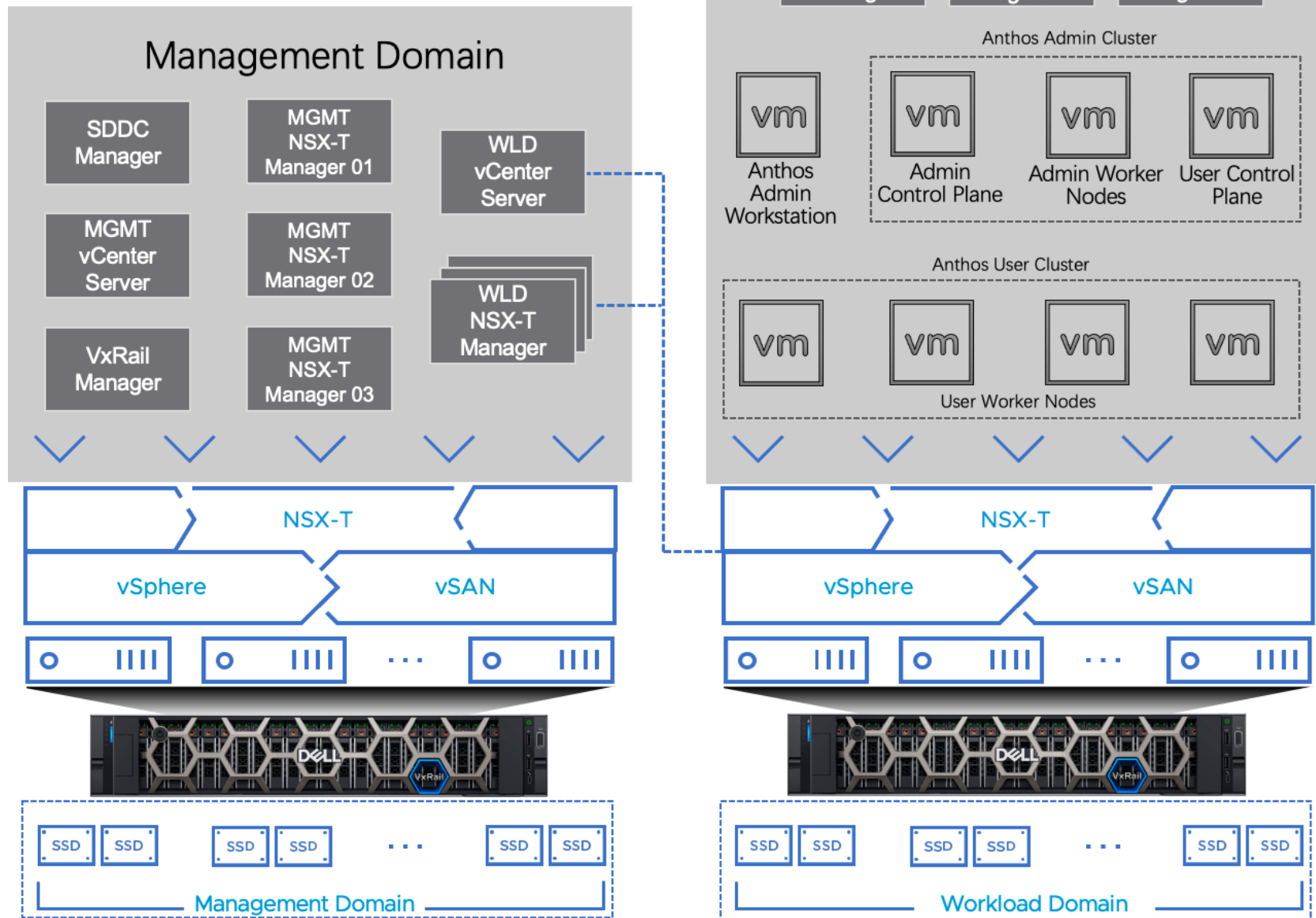
Get the added benefits of a cloud-hosted API platform for managed design, analytics and documentation plus the autonomy to deploy a runtime wherever you'd like.



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Hybrid Architecture



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Photo from vmware

API Management System

Authentication
Authorization

Firewall
(OWASP)

API Secure

API Security Challenges and Protection Strategies

End to End
Security

Traffic Management Content-based
Security

Securing a proxy

API security protects your backend services against direct access, guards against malicious message content, accesses and masks sensitive encrypted data at runtime,

Extension



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Configurable API Policies

Manage interactions with API consumers and optimize performance

Transform, translate and reformat data for easy consumption

Traffic Management

- Quota
- Spike Arrest
- Response Cache
- Lookup Cache
- Populate Cache
- Invalidate Cache
- Reset Quota

Mediation

- JSON to XML
- XML to JSON
- Raise Fault
- XSL Transform
- SOAP Message Validation
- Assign Message
- Extract Variables
- Access Entity
- Key Value Map Operations

Security

- XML Threat Protection
- JSON Threat Protection
- Regular Expression Protection
- OAuth v2.0
- Get OAuth v2.0 Info
- OAuth v1.0a
- Verify API Key
- Access Control
- Generate SAML Assertion
- Validate SAML Assertion

Extension

- Java Callout
- Python
- JavaScript
- Service Callout
- Statistics Collector
- Message Logging

Secure APIs and protect back-end systems from attack

Extend with programming when you need it



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APIM Architecture Evolution

Scalability and Reliability
for API Management



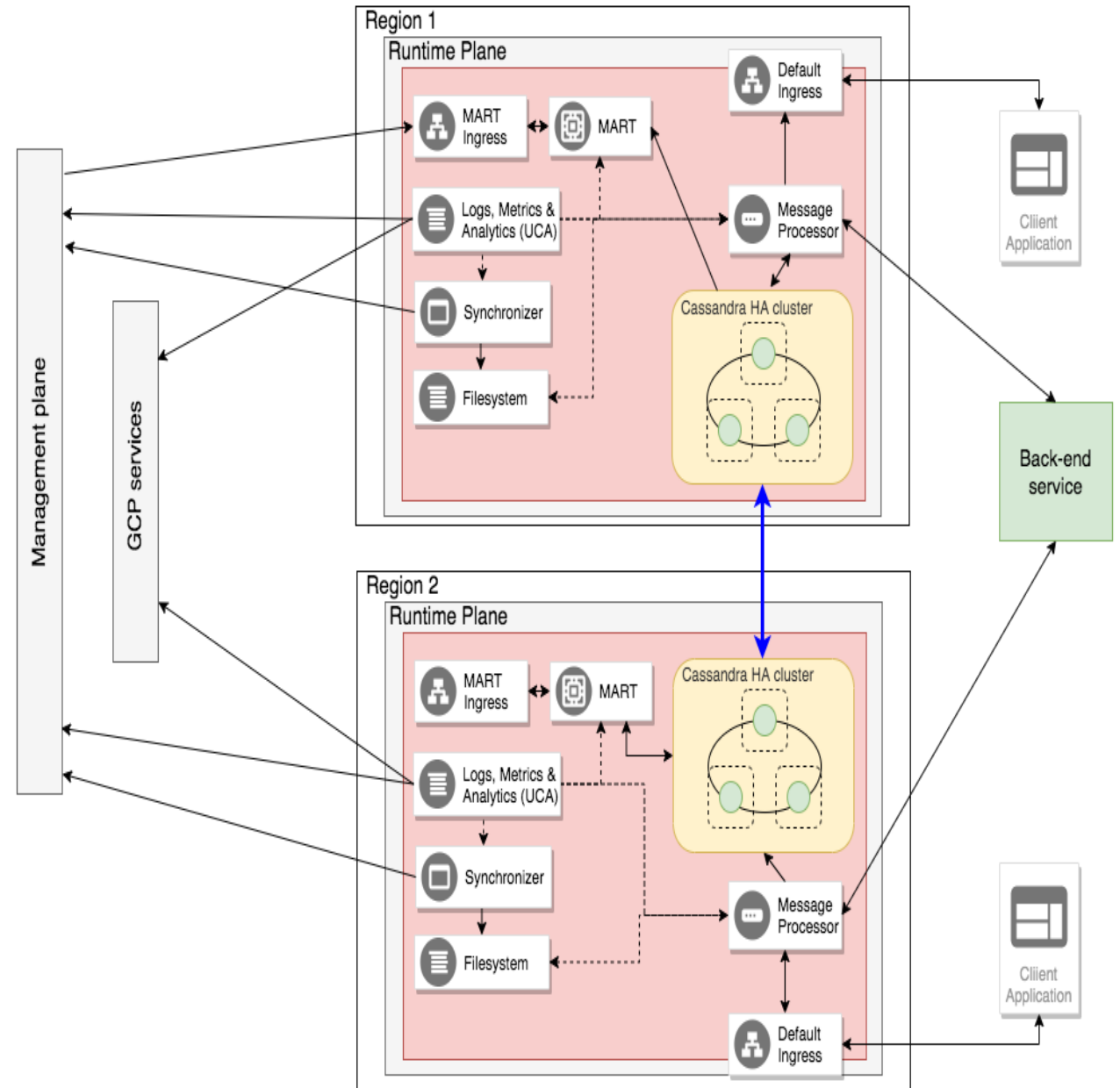
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Stable Services By Highly Available

Expand organization across multiple regions

- High availability: increasing the overall availability of your APIs.
- High capacity: increasing the overall capacity of your APIs.
- Low latency: Additional regions can lower the overall transaction latency for clients by serving their requests in a geographically closer region.



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APIM Problem Solving

Learning from Failure

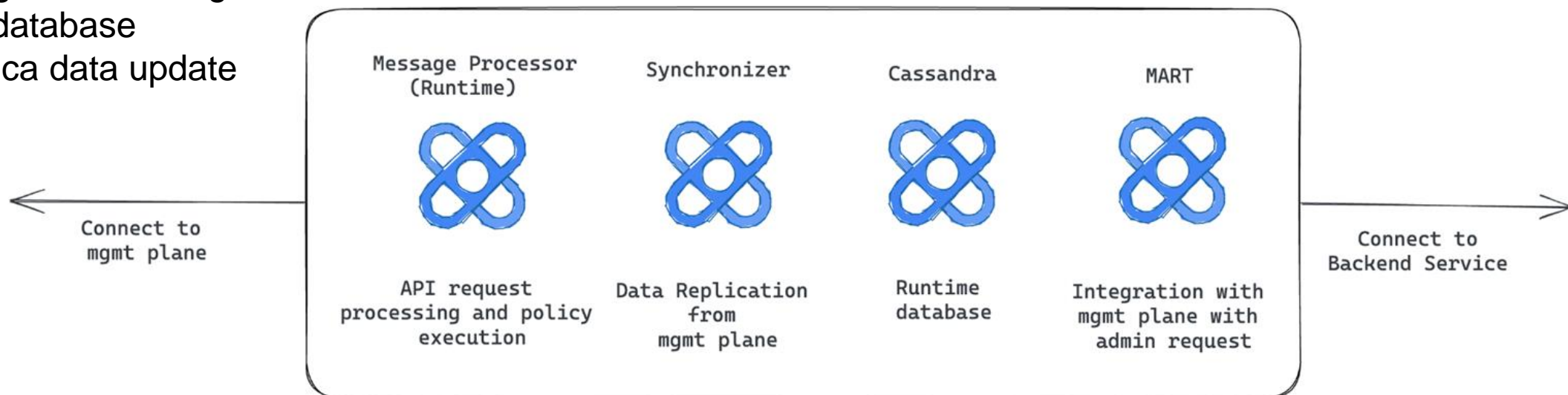
Incidents and outages are inevitable given our scale and velocity of change. When an incident occurs, we fix the underlying issue, and services return to their normal operating conditions.

by SRE Postmortem Culture

Unsynchronized Status

Uncoordinated

- Can't request the MART component for configuration changes.
- Fail r/w database
- No Replica data update



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The Influence of TLS Certificates



Certificate increases security and also increases maintenance cost



ssl/tls certificate expired, and broke the communication between components



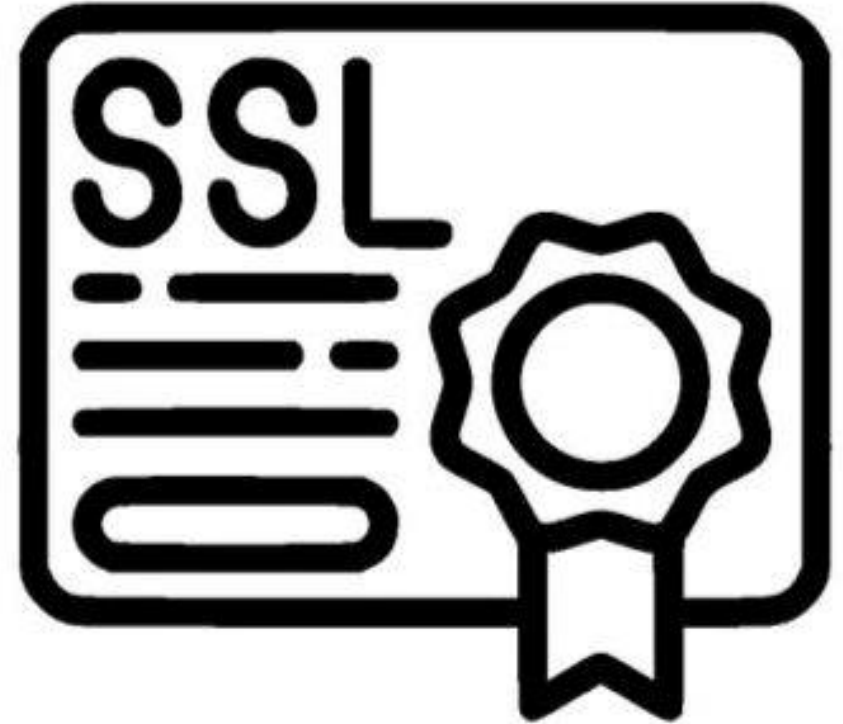
Certificate handshake failure, because replaced certificate by egress proxy



Ingress gateway supports TLS1.2 only.



Egress gateway verify certificate failed from IPs.



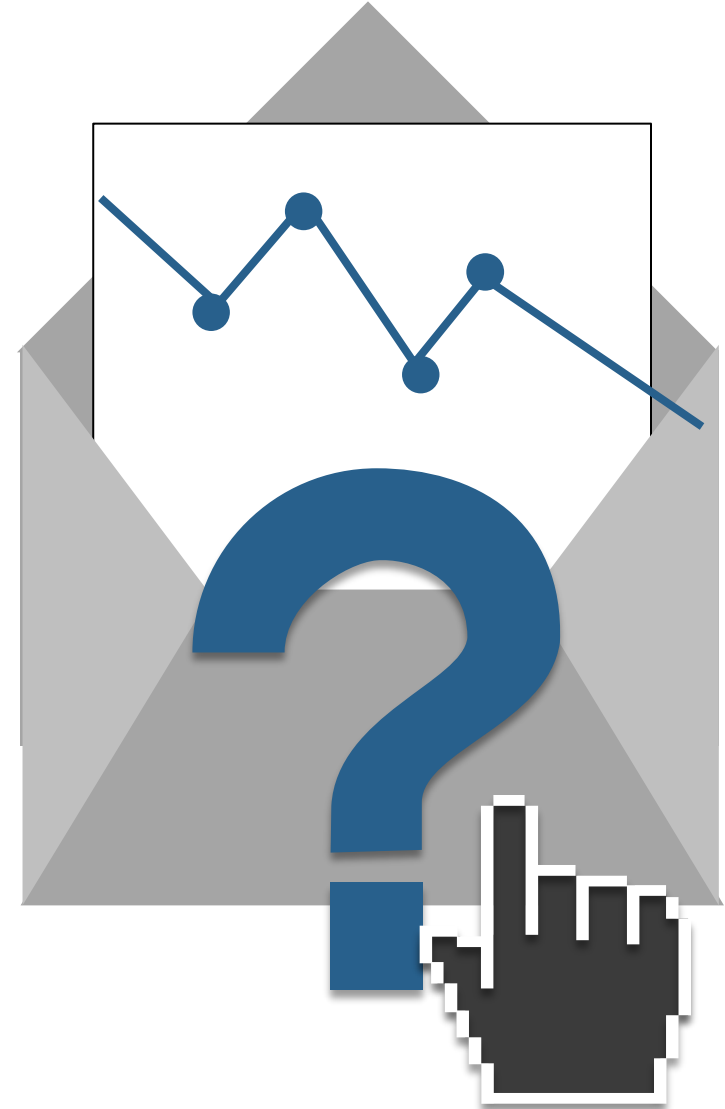
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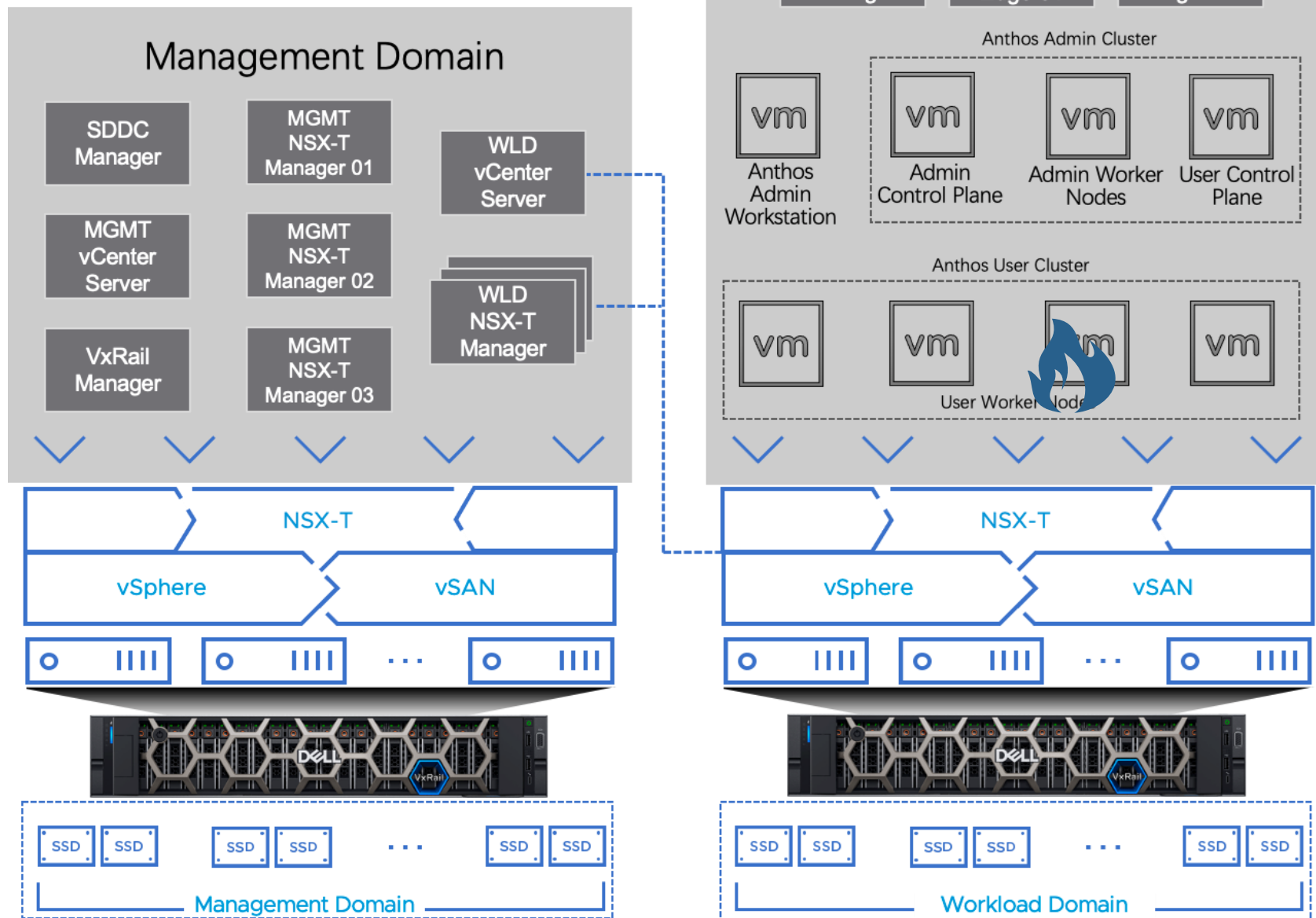
Resource Management

The Unexpected Resource Status

- 1 Zombie Pods**
An unhealthy pod ain't able to drop out automatically
- 2 Resource Capacity**
Unexpected resource usage exhausts the capacity causing further issues.
- 3 Unhealthy Auto-Scaling**
Unexpected pod autoscaling occurred



Hybrid Architecture



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Photo from vmware

Competition for Resources

Anthos admin node

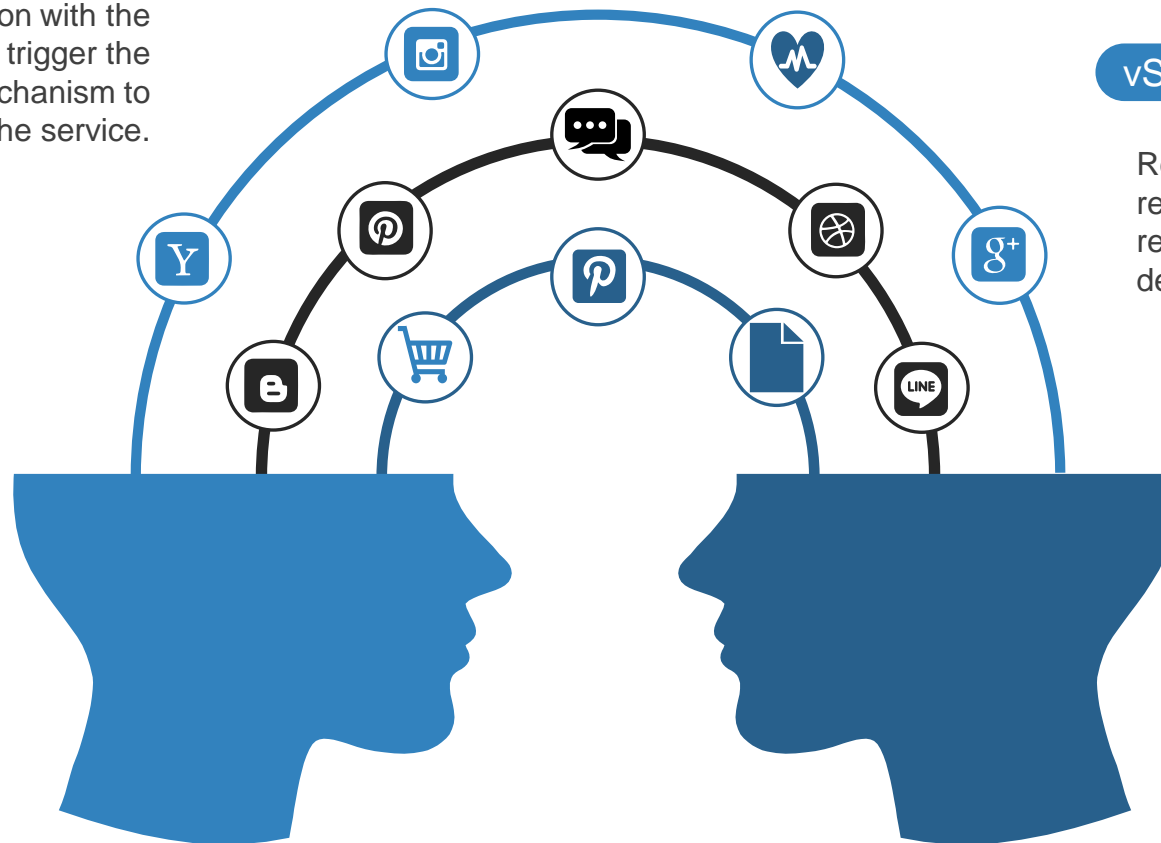
After losing connection with the worker node, then trigger the auto-repair mechanism to rescue the service.

Anthos worker node

Losing the volume, the node can't create successfully

vSphere environment

Receive the Anthos' requirement to provide the resource til the own space was depleted



APIM Future Enhancement

Increase reliability for our service, and seek for ha availability architecture

Implement a strategy to ensure availability during an outage or disaster affecting an APIM



Communicate and keep rolling with the latest stable version to avoid service corruption

To seek a highly stable architecture without any infrastructure issues, plan to migrate to APIM SaaS



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Thank You



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